

Five Year Profile (Standalone)

Particulars	2015-16	2016-17	2017-18	2018-19	2019-20
(A) PHYSICAL PERFORMANCE					
1. Natural Gas Marketing (in MMSCMD)	73.67	81.21	85.01	96.93	96.26
2. Natural Gas Transmission (in MMSCMD)	92.09	100.38	105.23	107.43	108.37
Installed Capacity (in MMSCMD)	206.03	206.03	206.03	206.03	206.10
Capacity Utilization %	44.70	48.72	51.08	52.14	52.58
3. LPG Transmission (in TMT)	2819	3362	3721	3975	3909
Installed Capacity (in TMT)	3780	3780	3780	3780	3830
Capacity Utilization %	74.57	88.93	98.44	105.16	102.06
4. LPG Production (in TMT)	855	862	989	945	914
Installed Capacity (in TMT)	1112	1040	1068	1068	986
Capacity Utilization %	76.84	82.83	92.62	88.50	92.71
5. SBP Solvent/Naphtha Production (in TMT)	83	82	94	97	87
Installed Capacity (in TMT)	128	98	124	124	124
Capacity Utilization %	65.16	83.93	76.30	78.27	70.37
6. Pentane Production (in TMT)	23	24	30	36	31
Installed Capacity (in TMT)	74	74	58	58	58
Capacity Utilization %	30.89	32.17	51.33	62.46	53.10
7. Propane Production (in TMT)	128	144	165	247	234
Installed Capacity (in TMT)	201	306	257	257	257
Capacity Utilization %	63.68	46.99	64.18	96.20	90.97
8. Polymer - HDPE & LLDPE (in TMT)	344	604	671	751	788
Installed Capacity (in TMT)	810	810	810	810	810
Capacity Utilization %	42.49	74.58	82.84	92.75	97.32
(B) INCOME STATEMENT					
(₹ in crore)					
Gross Sales	52,003.40	48,788.75	53,690.03	74,807.98	71,729.57
Excise Duty	474.71	734.14	163.91	0.46	5.39
Net Sales	51,528.69	48,054.61	53,526.12	74,807.52	71,724.18
Gross Margin (EBIDTA)	5,171.62	7,286.96	8,648.62	10,773.58	9,887.85
Depreciation & Amortisation	1,309.79	1,396.78	1,415.14	1,550.22	1,835.99
Finance Cost	799.86	479.36	275.11	138.54	108.50
Profit/(Loss) Before Tax	3,061.97	5,410.82	6,958.37	9,084.82	7,943.36
Profit/(Loss) After Tax	2,226.43	3,502.91	4,618.41	6,025.67	6,620.63
Dividend Including Interim Dividend	697.66	1,458.78	1,750.50	1,734.14	3,285.64
Corporate Dividend Tax	142.03	295.35	352.53	356.46	656.87

Particulars	2015-16	2016-17	2017-18	2018-19	2019-20
(C) EQUITY, LIABILITIES AND ASSETS					
(₹ in crore)					
EQUITY					
Equity Share Capital	1,268.48	1,691.30	2,255.07	2,255.07	4,510.14
Other Equity	33,826.07	36,458.07	38,073.05	41,837.87	39,460.96
Shareholders' Fund	35,094.55	38,149.37	40,328.12	44,092.94	43,971.10
LIABILITIES					
Secured Loans	2,893.91	1,749.13	499.49	499.57	3,349.65
Unsecured Loans	5,165.34	3,313.01	1,580.12	500.61	2,207.15
Deferred Tax Liabilities (Net)	4,071.38	3,722.88	4,630.93	5,947.71	4,497.19
Other Non Current Liabilities	1,728.52	2,086.28	2,246.31	4,133.80	5,015.65
Current Liabilities (Excluding Short term borrowing and Current Maturities of Long Term Debt)	6,843.70	6,316.29	8,797.21	9,203.98	9,492.89
Total Equity and Liabilities	55,797.40	55,336.96	58,082.18	64,378.61	68,533.63
ASSETS					
Property, Plant & Equipment (Including Intangible Assets and Right of Use Assets)	28,466.95	28,506.19	28,789.77	31,086.09	33,644.98
Capital Work-In-Progress (Including Intangible Assets Under Development)	3,420.20	3,803.39	5,514.02	9,202.46	10,581.88
Investments	8,572.38	9,377.08	9,571.60	9,528.17	7,498.47
Other Non Current Assets	5,929.42	4,519.08	4,098.16	4,254.28	5,694.35
Current Assets	9,408.45	9,131.22	10,108.63	10,307.61	11,113.95
Total Assets	55,797.40	55,336.96	58,082.18	64,378.61	68,533.63
Net Worth	30,699	32,350	35,142	39,202	41,854
Capital Employed	47,226	46,934	47,039	51,041	52,431
Contribution To National Exchequer	4,929	5,909	6,782	8,000	9,460
Market Capitalisation-BSE	45,209	63,669	74,102	78,319	34,480
No. of Employees	4,321	4,355	4,486	4,529	4,682
Value Added	7,129	9,510	10,725	13,058	11,567
Value Added Per Employee	1.65	2.18	2.39	2.88	2.47
Capex during the Year	1,880	2,264	4,080	8,349	6,114
(D) CASH FLOW					
(₹ in crore)					
NET CASH PROVIDED BY / (USED IN)					
Operating Activities	4,070.62	5,760.94	8,662.60	7,876.34	6,888.10
Investing Activities	(670.88)	(380.07)	(2,567.95)	(5,436.60)	(6,828.94)
Financing Activities	(3,318.03)	(5,238.31)	(5,470.45)	(3,365.04)	338.39

Particulars	2015-16	2016-17	2017-18	2018-19	2019-20
(E) KEY FINANCIAL INDICATORS					
Net Worth Per Rupee of Paid-Up Capital (₹)	24.20	19.13	15.58	17.38	9.28
Debt to Equity Ratio	0.26	0.16	0.06	0.03	0.09
EBIDTA/Gross Turnover (%)	9.94	14.94	16.11	14.40	13.78
Return On Capital Employed (%)	8.18	12.55	15.38	18.07	15.36
Return on Net Worth (%)	7.25	10.83	13.14	15.37	15.82
Gross Sales To Capital Employed (%)	110.12	103.95	114.14	146.57	136.81
Dividend Payout Ratio (%) (Including Dividend Tax)	37.71	50.08	45.54	34.69	59.55
Earning Per Share (₹)	17.55	20.71	20.48	13.36	14.68
Dividend Per Share (₹)	5.50	8.63	7.76	7.69	7.29

Notes

Borrowing	Both Secured and Unsecured Loans are inclusive of Current Maturities of Long Term Debt & Current Loans
Capital Employed	Equity Share Capital+Other Equity+Long Term Borrowing+Deferred Tax Liability (Net)+Current Maturities of Long Term Debt+Lease Liabilities
Net Worth	Equity Share Capital+Other Equity (Excluding Transition Reserves, Other Comprehensive Income & Bond Redemption Reserve)
Net Worth Per Rupee of Paid-Up Capital	Net Worth / Equity Share Capital
EBIDTA/Gross Turnover (%)	EBDITA / Gross Turnover
Return On Capital Employed (%)	PBIT / Capital Employed
Return on Net Worth (%)	PAT / Net Worth
Gross Sales To Capital Employed (%)	Gross Sales / Capital Employed
Dividend Payout Ratio (%) (Including Dividend Tax)	(Dividend + Corporate Dividend Tax) / PAT
Earning Per Share (₹)	PAT / Weighted Average No. of Equity Share Outstanding During the Period
Dividend Per Share (₹)	Dividend / No. of Equity Shares

Five Year Profile (Standalone)

(In US\$* Millions)

Particulars	2015-16	2016-17	2017-18	2018-19	2019-20
(A) INCOME STATEMENT					
Gross Sales	7,773.30	7,456.63	8,180.71	10,722.08	10,280.86
Excise Duty	70.96	112.20	24.97	0.07	0.77
Net Sales	7,702.35	7,344.43	8,155.74	10,722.02	10,280.09
Gross Margin (EBIDTA)	773.04	1,113.70	1,317.78	1,544.16	1,417.21
Depreciation & Amortisation	195.78	213.48	215.62	222.19	263.15
Finance Cost	119.56	73.26	41.92	19.86	15.55
Profit/(Loss) Before Tax	457.69	826.96	1,060.24	1,302.11	1,138.51
Profit/(Loss) After Tax	332.80	535.37	703.70	863.65	948.92
Dividend Including Interim Dividend	104.28	222.95	266.72	248.55	470.92
Corporate Dividend Tax	21.23	45.14	53.71	51.09	94.15
(B) EQUITY, LIABILITIES AND ASSETS					
EQUITY					
Equity Share Capital	189.61	258.49	343.60	323.21	646.43
Other Equity	5,056.21	5,572.07	5,801.17	5,996.54	5,655.86
Shareholder's Fund	5,245.82	5,830.56	6,144.77	6,319.76	6,302.29
LIABILITIES					
Secured Loans	432.57	267.33	76.11	71.60	480.10
Unsecured Loans	772.10	506.34	240.76	71.75	316.35
Deferred Tax Liabilities (Net)	608.58	568.99	705.61	852.47	644.57
Other Non Current Liabilities	258.37	318.86	342.27	592.49	718.88
Current Liabilities (Excluding Short term borrowing and Current Maturities of Long Term Debt)	1,022.97	965.35	1,340.43	1,319.19	1,360.60
Total Equity And Liabilities	8,340.42	8,457.43	8,849.94	9,227.26	9,822.79
ASSETS					
Property, Plant & Equipment (Including Intangible Assets and Right of Use Assets)	4,255.15	4,356.75	4,386.68	4,455.51	4,822.27
Capital Work-In-Progress (Including Intangible Assets under Development)	511.24	581.29	840.17	1,318.97	1,516.68
Investments	1,281.37	1,433.15	1,458.42	1,365.65	1,074.74
Other Non Current Assets	886.31	690.67	624.43	609.76	816.16
Current Assets	1,406.35	1,395.57	1,540.25	1,477.37	1,592.94
Total Assets	8,340.42	8,457.43	8,849.94	9,227.26	9,822.79
Net Worth	4,588.85	4,944.18	5,354.62	5,618.76	5,998.85
Capital Employed	7,059.20	7,173.22	7,167.25	7,315.58	7,514.83
Contribution To National Exchequer	736.77	903.10	1,033.32	1,146.62	1,355.88
Market Capitalisation-BSE	6,757.70	9,730.86	11,290.87	11,225.25	4,941.96
No. of Employees	4,321	4,355	4,486	4,529	4,682
Value Added	1,065.62	1,453.46	1,634.13	1,871.58	1,657.88
Value Added Per Employee	0.25	0.33	0.36	0.41	0.35
Capex during the Year	281.02	346.02	621.67	1,196.65	876.31
(C) CASH FLOW					
NET CASH PROVIDED BY / (USED IN)					
Operating Activities	608.46	880.47	1,319.91	1,128.90	987.26
Investing Activities	(100.28)	(58.09)	(391.28)	(779.22)	(978.78)
Financing Activities	(495.97)	(800.60)	(833.53)	(482.30)	48.50
# INR Converted in US\$ at the exchange rate prevalent on 31st March of respective financial year	66.90	65.43	65.63	69.77	76.06